

ASX ANNOUNCEMENT

3 September 2012



CWH Resources Ltd

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Acquisition funding

CWH Resources Limited (ASX:CWH) announces that today it has entered into funding arrangements with Jade Deluxe Holding Limited (**Jade**), a Cayman Island based company, whereby Jade has agreed to advance CWH the sum of AUD \$12 million at an eight per cent per annum interest rate.

The funds are to be used for the purpose of CWH acquiring further assets in the mining exploration industry.

The first \$4 million in loan funds is scheduled to be transferred to the trust account of CWH's solicitors within seven working days, with the remaining \$8 million to be transferred within 38 working days.

The funds are secured against two thirds of the shareholding of CWH's Chairman, Mr Bao Cheng Luo in CWH. Mr Luo currently holds 5,723,607 fully paid ordinary shares in CWH. 177,721 of Mr Luo's shares are escrowed and subject to a holding lock until February 2014.

Yours faithfully,

Alistair McKeough
Company Secretary

For more information, please contact:

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